

अखिल भारतीय शिक्षा समागम Akhil Bhartiya Shiksha Samagam

## Catalyzing R&D: Industry-Academia Collaboration

A perspective by Indian Pharmaceutical Alliance

By Sudarshan Jain

Secretary General



### Innovation will play a critical role and take industry to next level

Innovation can drive significant health and economic benefits for India		Industry needs to be relevant by expanding into <u>NME that accounts for 2/3rd</u> of global value pool and where India has small presence today		
Reduce India's Disease	Drug development for India-specific ailments don't get adequate global attention	<b>Pharma market value</b> Percent	Share of approvals 2015-18 Percent	
burden	(e.g., drug-resistant infections like NDM-1, oral cavity cancer) to help reduce India's disease burden	Generics (incl. complex Generics)	25 35-40 30-35	
Job creation	Create high-skilled, white collar jobs enabling differentiation vis-à-vis other		45 8-10 25 11	
Increase in exports	developing economies Contribute <b>additional USD</b> <b>10-12 Bn of exports every</b>	New molecular entities (NMEs)	72 ~65 21 <1 US Europe India	
	<b>year</b> for the economy from 2030	Total		

Indian pharma industry has established its dominance in the generics space and now needs to move up the value chain to build a strong innovation ecosystem

#### 5 building blocks for building a strong R&D ecosystem



ecosystems

#### **Strengthening Industry-academia Collaboration**

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A. Strengthen academic talent and academic infrastructure

- **Course-curriculum upgradation**, **teacher's training**, and development of internships with academia
- 2 Attracting talent from the world's best universities
- Setup of tech transfer offices in universities with expertise in life sciences specific IP management, commercialization ,marketing and valuation principles

B. Setup a strong governance framework to build trust and accountability

- 1 Industry to fund research in academic institutions with outcomebased funding i.e. stage gate funding with pre-defined milestones
- 2 **Trust and transparency between academia and industry** through strong IP protection, contractual design, and enabling higher flexibility between scientists and industry partners

#### **Strengthening Industry-academia Collaboration**

C. Develop an external ecosystem to facilitate R&D collaboration

- 1 Multistakeholder collaboration among various institutes to form innovation clusters
- Increased emphasis on strong and impactful alumni associations with representation in the institute management to attract investments and channelize research efforts

D. Strengthen policy framework

#### Policies such as Bayh Dole Act to

- encourage academicians to setup independent companies (spin offs) to move academic discoveries into the commercial landscape
- ensure fair reward sharing between innovators, institutes & industry
- Provision for companies to setup "research fund" for supporting research programs at academic institutions and laboratories with tax incentives

### Vision @ 2047: R&D will be critical to move up the value chain



\*Assuming India's GDP at \$15 Tn in 2047 as per the report by Observer Research Foundation

#### Key drivers of growth

- Build strong innovation pipeline with potential breakthroughs in next-generation innovative products to enhance Indian pharma's significance beyond generics
- **New therapeutics:** Cell & Gene Therapy, NCEs, NBEs, Biologics
- Linkages between industry and academia will be the foundation



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# **Thank You**

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